

# QUEST CAPITAL MARKETS LIMITED

(Formerly known as BNK Capital Markets Limited)

CIN: L34202WB1986PLC040542

Regd. Office: Duncan House, 31, Netaji Subhas Road, Kolkata – 700 001

Tel No: (033) 2230 8515; Telefax: (033) 22306844;

E-mail: [secretarial.qcml@rpsg.in](mailto:secretarial.qcml@rpsg.in); website: [www.qcml.in](http://www.qcml.in)

Date: 06<sup>th</sup> June, 2025

The General Manager,  
Dept. of Corporate Services  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai - 400 001

Dear Sir,

**Sub:- Newspaper Advertisement – Disclosure under Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Notice of the 39<sup>th</sup> Annual General Meeting through Video Conferencing/ Other Audio-Visual Means (“VC/OAVM”) facility**

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the SEBI Listing Regulations, please find attached herewith the copies of the newspaper advertisements published today i.e 06th June, 2025 in Financial Express (English) and Duranta Barta (Bengali), both newspapers having electronic editions, intimating completion of dispatch of notice of 39th Annual General Meeting of the Members of the Company and Annual Report 2024-25 of the Company. The same shall also be uploaded on the Company’s website.

This is for your information and record please.

Thanking you,  
**Yours faithfully,**  
**For Quest Capital Markets Limited**

**Bhawna Agarwal**  
**Company Secretary**

*Encl: As above*

**INDIAN BANK**  
Zonal Office Kolkata Central  
14, India Exchange Place, 2nd and 3rd Floor, Kolkata, West Bengal - 700001

**DEMAND NOTICE**

Notice under Sec. 13 (2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002

1. Sanjib Kundu, Flat No. 2C, Nalini Apartment, Premises 388, Upen Banerjee Road, Upendra Nath Banerjee Road, P.O. & P.S. - Parnasree, Kolkata - 700060.  
Permanent Address : Sanjib Kundu, Son of Shri Mritunjay Kundu, Village - Balarampur, Road: Barjuri more - Bellatore, P.O. - Bellatore, Thana - Barjora, City/Town - Bankura, Bankura, West Bengal, India, Pin - 722203.

2. Dulali Kundu, Flat No. 2C, Nalini Apartment, Premises 388, Upen Banerjee Road, Upendra Nath Banerjee Road, P.O. & P.S. - Parnasree, Kolkata - 700060.  
Permanent Address : Dulali Kundu, Wife of Shri Mritunjay Kundu, Village - Balarampur, Road: Barjuri more - Bellatore, P.O. - Bellatore, Thana - Barjora, City/Town - Bankura, Bankura, West Bengal, India, Pin - 722203.

Sub : Your LOAN ACCOUNT Sanjib Kundu and Dulali Kundu Account No. 50506088627 with Indian Bank Gariahat branch - Reg.

The 1st, and 2nd of you are an individual / proprietary concern / partnership firm / company. The 1st & 2nd of you are borrowers now or at all material times. The first & second of you is / are the mortgagor(s) having offered their assets as security to the loan accounts availed by both of you. At the request of the both of you, in the course of banking business, the following facilities were sanctioned and were availed by both of you.

Nature of facility	Limit
Home Loan BR/GHT/ADV/19/20/1044A	Rs. 25.00Lakhs

The first & second of you have executed the following documents for each of the said facilities:

Nature of facility	Nature of documents
Home Loan	1. Sanction Ticket dated 16/11/2019 & acknowledgment of Terms & conditions of the Sanction Tickets
	2. Demand Promissory Note dated 16.11.2019
	3. Term loan Agreement for Home Loan
	4. Letter of Mortgagor confirming deposit of Title Deed for creation of Equitable Mortgage.

The repayment of the said loan is secured by mortgage/hypothecation of property(ies) situated at Flat No. 2C, 2nd Floor, South-East side, Nalini Apartment, Upendra Nath Banerjee Road, P.O. P.S. - Parnasree, Dist - South 24 Prgns., Kolkata - 700060. West Bengal measuring about 924 sq. ft. consisting of 2 Bed room, 1 Kitchen, 1 Drawing cum Dining Room, 1 Toilet, 1 WC lobby and 1 Balcony area as given in the schedule hereunder belonging to you.

Despite repeated requests calling upon you to pay the amounts together with interest, all of you and each of you who are jointly and severally liable have failed and committed default in repaying the amount due. The loan account has been classified as Non-Performing Asset since 29/05/2025 in accordance with directions/guidelines relating to asset classifications issued by Reserve Bank of India.

\*\* The outstanding dues payable by you as on 04.06.2025 is as under:

Account No.	Book Balance	Interest	Total
50506088627	Rs. 18,68,235.24	Rs. 84,338.00	Rs. 19,52,672.24
	<b>Total</b>		<b>Rs. 19,52,672.24</b>

The term borrower under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 means any person who has been granted financial assistance by Bank or who has given any guarantee or created any mortgage / created charge as security for the said financial assistance granted by the Bank.

Therefore, all of you and each of you are hereby called upon to pay the amount due as on 04/06/2025 is Rs. 19,52,672.00 (Rupees Nineteen Lakh Fifty Two Thousand Six Hundred Seventy-Two only) together with interest from the date till date of payment within 60 days from the date of this notice issued under Sec.13(2) failing which Bank will be constrained to exercise its rights of enforcement of security interest in full without any further reference to you under the said Act. If you fail to discharge your liabilities in full within 60 days from the date of this notice, Bank shall be exercising its enforcement rights under Sec 13 (4) of the Act as against the secured assets given in the schedule hereunder.

On the expiry of 60 days from the date of this notice and on your failure to comply with the demand, Bank shall take necessary steps to take possession for exercising its rights under the Act.

Please note that as per the provisions of Sec. 13 (13) of the Act no transfer of the secured assets (given in the schedule hereunder) by way of sale, lease or otherwise, shall be made after the date of this notice without the prior written consent of the bank.

Needless to mention that this Notice is addressed to you without prejudice to any other remedy available to the Bank. Please note that this notice is issued without prejudice to Bank's right to proceed with the proceedings presently pending before DRT/RO or DRT/DRAT/Court and proceed with the execution of order/deedce obtained to be obtained.

Please note that the Bank reserves its right to call upon you to repay the liabilities that may arise under the outstanding bills discounted, Bank guarantees and letters of credit issued and established on your behalf as well as other contingent liabilities.

"We draw attention to the provisions of Section 13(8) of the SARFAESI Act and the Rules framed there under which deals with your rights of redemption over the securities".

The Undersigned is a duly Authorized Officer of the Bank to issue this Notice and exercise powers under Section 13 aforesaid.

SCHEDULE the specific details of the assets in which security interest is created are enumerated hereunder:

**Mortgaged Assets : CERSAI ASSET ID: 200073820594; SECURITY INTEREST ID: 400072456562**

All that self-contained residential flat no: 2C with vitrified tiles flooring, measuring super built up area of little more or less 924.00 sq. ft. on the second floor, located at South-East side of a multi storied building, Nalini Apartment, Premises No. 388, Upen Banerjee Road (Municipal Premises No. 861, Upendranath Banerjee Road, together with undivided proportionate share and interest in the land underneath the said flat and common area comprised in Touzi No. 346, RS No. 83, J.L. No. 2, CS Khaitan - 1540, CS Dag No. 304, R S Khaitan No. 63412, RS Dag No. 304/1455, P.O. - Parnasree, Kolkata - 700060, Dist. - South 24 Parganas under Ward No. 131 of Kolkata Municipal Corporation.

**Owners : Shri Sanjib Kundu and Smt. Dulali Kundu**  
**Boundary of the Property : On the North :** Gangohi Niwas; **On the South :** House of Ashutosh Roy; **On the East :** Vacant Land of Shri Pannalal Sikdar; **On the West :** 12 wide KMC Road.

Date : 04.06.2025, Place : Kolkata  
Sd/- Authorised Officer, Indian Bank

**QUEST CAPITAL MARKETS LIMITED**  
Regd. Office : Duncan House, 31, Netaji Subhas Road, Kolkata- 700001  
Tel: 033-2230 8515  
Website: www.qcml.in | Email: secretarial.qcml@rpsg.in  
CIN: L34202WB1986PLC040542

**NOTICE OF THE 39TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION**

NOTICE is hereby given that the 39th Annual General Meeting (AGM) of the Company will be convened on **Wednesday 02nd July, 2025 at 11.00 a.m. through Video Conferencing (VC) or Other Audio-Visual Means (OAVM)** without physical presence of the members at a common venue in compliance with the applicable provisions of the Companies Act, 2013 and the Rules made thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with the relevant Circulars issued by Ministry of Corporate Affairs and SEBI to transact the business as set out in the Notice of the Annual General Meeting. Facility for appointment of proxy will not be available for the AGM and hence, requirement of attaching the Proxy Form and Attendance Slip has been dispensed herewith and are not annexed to the Notice of the AGM.

The Notice of the AGM along with login details for joining the AGM has been sent on 05th June, 2025 through electronic mode to those members who have registered their email addresses with the Company or its Registrar and Share Transfer Agent (RTA) or with their respective Depository Participants in accordance with MCA Circular and SEBI Circular.

As per Regulation 36(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have also dispatched the letter by mentioning web link to access the Annual Report 2024-25 of the Company to those shareholders whose Email ID is not registered with us.

The instructions for joining the meeting and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the AGM are provided in the notice of the meeting. The attendance of the members attending through VC or OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act 2013. The notice of the AGM will also be available on the website of the Company at www.qcml.in and on the website of the Stock Exchange i.e. BSE Limited and on the website of the Central Depository Services (India) Limited i.e. https://www.evotingindia.com.

**In this regard, the Members are thereby notified that :**

- The Company has completed the dispatch of Notice of 39th AGM along with the Annual Report 2024-2025 on 05th June, 2025.
- Remote e-voting through electronic means shall commence from Sunday 29th June, 2025 at 9:00 am and ends on Tuesday 01st July, 2025 at 5:00 pm.
- Cut-off date for the purpose of e-voting shall be Wednesday 25th June, 2025.
- Members whose name appears in the Register of Members/ List of Beneficial Owners as on 25th June, 2025 i.e. Record Date will be paid the Final Dividend for the Financial Year ended 31st March, 2025 as recommended by the Board, and if approved by the members at the 39th AGM.
- The member who has cast their vote by remote e-voting will be eligible to attend the AGM but shall not be entitled to cast their vote again. Once the vote is cast, the member shall not be allowed to change it subsequently.
- If any votes are cast by the shareholders through the e-voting available during the AGM and if the same shareholders had not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.
- The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, who are allowed to attend the AGM without restriction on account of first come first served basis.
- In order to receive dividend/s electronically, in timely manner, members are requested to register/ update their complete bank details:
  - With their respective DPs with whom they maintain their demat accounts if shares are held in dematerialized form by submitting the requisite documents and
  - With RTA, if shares are held in physical form, by submitting (i) scanned copy of the signed request letter which shall contain member's name, folio number, bank details such as name of the bank and branch, bank account number, MICR, IFSC code, (ii) self-attested copy of pan card (iii) cancelled cheque leaf.
- Pursuant to the Finance Act, 2021, dividend income will be taxable in the hand of members and the Company is required to deduct TDS from dividend paid to the members at prescribed rates in the income Tax Act, 1961, as per the tax status update with Depository RTA.
- As per SEBI circular dated 17th November, 2023 Shareholders holding shares in physical form who have not updated PAN or Choice of Nomination or Contact Details or Mobile Number or Bank Account Details or Specimen Signature in respect of physical folios, dividend/ interest etc. shall be paid only through electronic mode with effect from April 01, 2024 upon furnishing all the aforesaid details in entirety.
- Pursuant to the provision of Section 108 of the Act read with rules thereof M/s. K. Arun & Co., Company Secretaries has been appointed as the Scrutinizer to scrutinize the Remote e-Voting process and votes casted through the e-Voting system during the Meeting in a fair and transparent manner.
- All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an email to helpdesk.evoting@cdsindia.com or toll free no. 18002109911.

By Order of the Board of Director  
Sd/-  
Bhawna Agarwal  
Company Secretary & Compliance Officer

Place: Kolkata  
Date: 06th June, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**

**ADON AGRO COMMODITIES LIMITED**  
(FORMERLY KNOWN AS ADON AGRO COMMODITIES PRIVATE LIMITED)  
CIN U51390MH2022PLC375413

Our Company was originally incorporated on January 24, 2022 as "ADON AGRO COMMODITIES PRIVATE LIMITED" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited Company and name of company was changed from "ADON AGRO COMMODITIES PRIVATE LIMITED" to "ADON AGRO COMMODITIES LIMITED" vide fresh certificate of incorporation dated January 20, 2025 issued by the Registrar of Companies, Centralised Processing Centre, The Corporate Identification Number of our Company U51390MH2022PLC375413.

Registered office: Office no. 13029, 3rd Floor, Akshar Business Park, Sector 25, Plot No. 3, Janta Market Road, Vashi, Navi Mumbai, Sanpada, Thane, Maharashtra, India, 400703.  
Corporate Office: Office no. Z 2123, Akshar Business Park, sector 25, Plot No. 3, Janta Market Road, Vashi, Navi Mumbai, Sanpada, Thane, Maharashtra, India, 400703  
Tel: 022- 6501 1773; Email ID: cs@adonagrocommodities.com; Website: https://www.adonagrocommodities.com  
Contact Person: Snehal Gajanan Mhatre, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. NARAYANSWAMY VENKITKRISHNAN, MRS. JIGISHA NARAYANSWAMY AND MR. SHUBHAM RATAN SHARMA**

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

**THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 23,22,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH OF ADON AGRO COMMODITIES LIMITED ("ADON AGRO", OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF Rs. [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF Rs. [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO Rs. [-] ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF Rs. [-] PER EQUITY SHARE AGGREGATING TO Rs. [-] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH AT A PRICE OF Rs. [-] PER EQUITY SHARE AGGREGATING TO [-] LACS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] % AND [-] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] (A WIDELY CIRCULATED MARATHI NATIONAL DAILY NEWSPAPER) WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MARATHI EDITION OF [-] (REGIONAL NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(b) of the SEBI (ICDR) Regulations, as amended, wherein [-] (not more than 50% of the Net Issue) shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), regulated by our Company, may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, [-] (not less than 15% of the Net Issue) shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and [-] (not less than 35% of the Net Issue) shall be available for allocation to Individual Investors who apply for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBS using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SEBI or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 292 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated June 5, 2025 which has been filed with the SME Platform of BSE Limited. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHPasp# and the website of the Company https://adonagrocommodities.com and at the website of BRLM i.e. **AFCO CAPITAL INDIA PRIVATE LIMITED** at https://afcoagroup.in. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day after the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 39 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 79 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 162 of the Draft Red Herring Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
 <b>AFCO CAPITAL INDIA PRIVATE LIMITED</b> Address: 604/605, Cosmos Plaza, J.P. Road, next to D.N. Nagar Metro Station, Andheri (West), Mumbai, Maharashtra, India - 400053 Tel No.: 022-26378100 Fax: +91 22 2282 6580 Email: capital@afcoagroup.in Contact Person: Nikita Bansal SEBI Reg. No.: INM000012555	 <b>KFIN TECHNOLOGIES LIMITED</b> Contact Person: M Murali Krishna Address: Selenium Building, Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana Tel No.: +91 40 6716 2222 Website: www.kfintech.com E-Mail: aaci ipo@kfintech.com Contact Person: M Murali Krishna SEBI Reg. No.: INR000000221	 <b>ADON AGRO COMMODITIES LIMITED</b> Ms. Snehal Gajanan Mhatre Address: Office no. Z-2123, Akshar Business Park, Sector 25, Plot No. 3, Janta Market Road, Vashi, Navi Mumbai, Sanpada, Thane 400703 Maharashtra, India. Telephone: +91 9594662258 E-mail: cs@adonagrocommodities.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

On behalf of Board of Directors of **ADON AGRO COMMODITIES LIMITED**  
Sd/-  
Mr. Narayanswamy Venkitkrishnan  
Managing Director

**Disclaimer:** Adon Agro Commodities Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 05, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHPasp# and is available on the websites of the BRLM at https://afcoagroup.in and also on the website of the Company www.adonagrocommodities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 39 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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